

**MID PENN BANCORP, INC.**

	CPP Disbursement Date 12/19/2008	RSSD (Holding Company) 1944204	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2011 \$ millions	2012 \$ millions	%chg from prev		
Assets	\$715	\$705	-1.4%		
Loans	\$483	\$484	0.3%		
Construction & development	\$31	\$35	13.1%		
Closed-end 1-4 family residential	\$93	\$96	4.1%		
Home equity	\$18	\$18	-1.2%		
Credit card	\$0	\$0			
Other consumer	\$1	\$1	-7.2%		
Commercial & Industrial	\$60	\$63	4.3%		
Commercial real estate	\$214	\$217	1.3%		
Unused commitments	\$92	\$100	9.1%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$83	\$67	-19.3%		
Asset-backed securities	\$0	\$0			
Other securities	\$76	\$88	14.7%		
Cash & balances due	\$39	\$36	-7.3%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$0			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$0	\$0			
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$662	\$653	-1.4%		
Deposits	\$634	\$626	-1.4%		
Total other borrowings	\$23	\$23	-0.8%		
FHLB advances	\$23	\$23	-0.8%		
Equity					
Equity capital at quarter end	\$53	\$52	-2.2%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	7.1%	6.9%	--		
Tier 1 risk based capital ratio	10.4%	10.0%	--		
Total risk based capital ratio	11.6%	11.1%	--		
Return on equity <sup>1</sup>	10.1%	9.0%	--		
Return on assets <sup>1</sup>	0.7%	0.7%	--		
Net interest margin <sup>1</sup>	3.5%	3.4%	--		
Coverage ratio {(ALLL+Alloc transfer risk)/Noncurrent loans}}	57.4%	46.8%	--		
Loss provision to net charge-offs (qtr)	57.5%	28.0%	--		
Net charge-offs to average loans and leases <sup>1</sup>	0.1%	1.1%	--		
<sup>1</sup> Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2011	2012	2011	2012	
Construction & development	1.9%	0.2%	0.0%	0.0%	--
Closed-end 1-4 family residential	3.5%	1.4%	0.0%	0.1%	--
Home equity	0.5%	0.0%	0.0%	1.3%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	0.0%	0.0%	0.6%	0.4%	--
Commercial & Industrial	1.9%	0.4%	0.0%	0.7%	--
Commercial real estate	3.0%	4.5%	0.0%	0.0%	--
Total loans	2.4%	2.4%	0.0%	0.3%	--